



**\$\$ SAVE THOUSANDS \$\$  
FINANCE MADE EASY**

## TAXATION SERVICES

We offer professional, reliable, & personalized services in all types of taxation returns – personal, corporate, small business, SMSF and trust at very reasonable rates. Our 25 years experience in taxation services ensures that all complex tax issues like •**GST/ BAS** •**capital gains tax** •**shares** •**rental property** •**negative gearing** •**overdue tax returns** are solved efficiently and legally entitle you to a **maximum refund**. Your tax returns will be lodged electronically so that it is more than likely that you get fast refunds. Our fees are **fully deductible** and can be paid upfront or paid later.\*

*Conditions apply.*

*New client referrals will be rewarded 10% of the fees.*

### MEMBERSHIPS

- INSTITUTE OF PUBLIC ACCOUNTANTS (IPA)
- TAXATION INSTITUTE OF AUSTRALIA (TIA)
- FINANCIAL PLANNING ASSOCIATION OF AUSTRALIA (FPA)
- ASSOCIATION OF TAXATION AND MANAGEMENT ACCOUNTANTS (ATMA)
- NATIONAL TAX AND ACCOUNTANTS ASSOCIATION (NTAA)
- SELF MANAGED SUPER FUND PROFESSIONALS' ASSOCIATION OF AUSTRALIA

## HOME LOANS / MORTGAGE

**ACL NO. 389 173**

We provide full range of services related to home loans / mortgages. Apart from offering a **complimentary mortgage health check\*** (normally, valued at \$220) which compares different loans, we offer a choice from 1000 products over 30 different lenders (bank & non-bank) thus ensuring that you get the most suitable deal available in the market. We can also save you **\$\$ thousands \$\$ of dollars** by advising you on the best possible refinance/mortgage switch over solution. Our specialized services take care of you whether you are a first home buyer or looking for investment property loan.

### PERSONAL LOANS / BUSINESS FINANCE

We can arrange fast and easy loans of all types - CAR/VEHICLE / PERSONAL and also HIRE PURCHASE / LEASING. We specialize in business loans, commercial loans, construction loans, negative **gearing** and **debt consolidation**.

*New client referral reward starts from \$50 or 0.05% of the loan.\* Existing clients will be similarly rewarded.*

#### PRINCIPAL MICHAEL TODD

*FIPA, FTIA, FTMA, CFP, AFAIM, FNTAA  
SMSF Specialist Advisor™*

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# AUSTWISE

DETAPOST PTY LTD.

ABN 56002852815

*Established over 25 years*

YOUR ONE STOP  
FINANCIAL SERVICES CENTER

*Providing complete solutions to all your  
financial goals and situations*



EXPERIENCE HAS NO SUBSTITUTE

FOR SPECIALISED  
PROFESSIONAL & PERSONAL SERVICE

CONSULT

## AUSTWISE TAX AND INVESTMENT SERVICES

- PUBLIC ACCOUNTANTS
- REGISTERED TAX AGENTS
- BUSINESS ADVISERS

Liability is limited by a scheme approved under Professional Standards  
Legislation



MICHAEL TODD  
ABN: 87955425721

## FINANCIAL PLANNING PRACTICE AFSL NO. 239197

We provide financial planning advice to a wide range of clients from small business owners to wage earners and young families as well as those nearing or already retired. With our accounting practice working side by side with our financial planning practice, we are able to assist clients with more complex financial needs and structures.

- Investment advice & superannuation
- Retirement planning • Financial planning
- Mortgage reduction planning
- Investment property • Estate planning
- Wealth creation & asset protection  
(including personal insurance)
- Protect your income (income protection insurance)
- Protect your family's lifestyle (life insurance, trauma, TPD insurance)
- Social security advice • Salary packaging
- Debt management • Cash flow management
- Self managed super fund
- Term deposit interest rate maximiser giving you the power to maximize the interest on your term deposits.

Our first consultation is complimentary (up to 20 minutes) and we charge low set fees which are generally charged as flat fees - dollar amount or per hour rate.



## SELF MANAGED SUPER FUND (SMSF)

The main benefits to set up a SMSF are

- Higher control over super
- Flexible investment options
- Tax savings
- Protection of assets & Estate planning
- Property buying through super
- Lower cost structure

Being self managed super fund specialist advisers, we have the expertise to set up administer and maintain compliance of your self- managed super fund so that you can gain control of your super. Superannuation legislation keeps on changing and we provide the best super strategy so that you are entitled to optimum returns from the super scheme.

Our unparalleled service features are:

- Ongoing administration & regulatory compliance of super fund during the year
- Preparation of statutory statements for the fund
- Preparation & lodgment of tax returns for the SMSF
- Professional & reliable advice for related issues such as estate planning and family matters

Call Michael Todd (AFSL NO 239197) for a complimentary assessment (normally \$440).



## ACCOUNTING / BOOK KEEPING SERVICES

We offer specialized book-keeping services and take the stress out of your business so that you can concentrate on the most important thing in your business – value creation.

Our 30 years experience in the market ensures that you receive reliable and efficient book keeping services which include:

- BAS/IAS statements
- Accounts payable/receivable, bank reconciliations
- Financial reporting/statements
- Payroll, super, PAYG, Workers compensation
- Fixed asset register, inventory, job costing
- Financial analysis & advice
- Budgeting, planning, cash flow
- Company & trust set up, ABN, GST registration, buying / selling / new business advice
- MYOB software setup/ administration

*New client referrals will be rewarded 10% of the fees.*