# **Document Management Features**

## • Windows Integration

- Seamlessly integrates with Windows .
- Little training users work the way they always have, using the standard Windows commands they already know.
- Supports all Windows applications including Office, CAD, accounting, billing and inventory solutions, etc.
- Direct access to Document Management data using standard windows file commands such as Open, Save, Save as, etc.

#### Functional

- Single location from which all files are accessed.
- Virtual-local drive bridging the gap between centralized data storage and local computer.
  The only document management solution to offer this functionality.

## • Customisable

 Customisable document properties - known as "metadata" allows files to be organized and streamlined according to your specific requirements. Browse files by class, project, or any properties you define.

#### Fast Search

- Powerful search capability enables you to instantly locate files by typing in simple keywords
  Research indicates office workers spend up to 16% of their time searching for files.
- o Search on customised metadata, file contents or both.

#### • Revision Control

- Automatically preserves and tracks all previous versions key criteria for quality standards.
- o Records a change log with usernames, timestamps, and comments. Eliminate simultaneous
- Automatic naming and numbering options

#### • Collaboration and Workflow

- Advanced workflow capabilities for formal processes.
- o Simple assignments for ad hoc collaboration.
- E-mail notification of new and modified documents.

# • Independent of Location

- Remarkably fast over remote connections.
- Offline mode, with automatic synchronization. Travelling users can view, create, edit, and store documents.
- Web Access to make documents available to anyone with a Web browser.
- Replication to geographically separate facilities speeds up document handling for remote offices.

#### Customised Views

- o Dynamically view documents in any hierarchical structure you choose.
- Make the same document available from multiple folders without creating copies.

#### • Security

- o Restrict access to sensitive documents while maintaining a single storage location.
- Customisable permission settings.
- Compatible with Windows Active Directory.
- Automatically schedules backups of all data.

