

TRUE JOURNEY

FINANCIAL PLANNING



Working together on your financial goals

Making the right decisions about your financial future has never been so important. We can help you do this by developing a personalised plan to meet your financial goals, now and into the future.

How we can help:

- ✔ **Achieving your financial goals**, whether it be an investment property, a holiday, your children's education, reducing debt, an early retirement, we can help!
- ✔ **Protecting your lifestyle with Insurance** - how would you provide for your loved ones if you were unable to work due to illness or injury?
 - Use your superannuation to pay for quality cover
- ✔ **Budgeting:** Helping you put into place a budget so your income goes further
- ✔ **Superannuation:** We can recommend strategies to boost your super so you can retire with more.
- ✔ **Retirement planning:** Our clients expect and experience a happy and content retirement. That's our job and we do it well.

We understand that taking the first step can often be the hardest, so our aim is to make the process as easy and comfortable as possible. Simply contact Tamara today for a free discussion on how we can help.

Tamara ph: 0403 466 330

Online: www.truejourneyfinancial.com.au

Email: tamara@truejourneyfinancial.com.au

General Advice Warning: Any advice is of a general nature only and has not been tailored to your personal circumstances. Please seek personal advice prior to acting on this information.

Tamara Gillman, True Journey Financial Planning Pty Ltd are Authorised Representatives of GWM Adviser Services Limited ABN 96 002 071 749, an Australian Financial Services Licensee, Registered office at 105 -153 Miller St North Sydney NSW 2060.

About your adviser



Tamara Gillman,
your Financial Planner

As the founder and director of True Journey Financial Planning, Tamara prides herself on forming lifelong relationships with her clients and taking a thoughtful, personal and caring approach.

Tamara is a member of the Financial Planning Association and holds the following qualifications:

Advanced Diploma of Financial Planning, Bachelor of Business Management/Bachelor of Arts (University of Qld), Specialist Self-Managed Super Fund (SMSF) Accreditation.

**Contact Tamara today for a free
chat on how we can help **0403 466 330****

I am here to listen

Through our initial discovery meeting I want to hear your story – all of it. We can even help you to discover what your goals are if you don't already know. I will encourage you to dream big and will base your financial plan around your life, goals and ambitions

It's about YOU

I am different from most other financial planners, because everything I do is about YOU. I understand that money is simply the tool to enable you to live the life you desire – it's about your lifestyle and family, not just your money.