

Your Cloud Advisor

# BUSINESS PLAN PRICING OPTIONS

Your Business Compliance & Management Accounting Partnering with "Xero"



#### **Pricing**

<u>We like to do things differently here at Your Cloud Advisor</u>. We recognise that as a business owner, you need to get as much bang for your buck, as possible but at the same time; you require accounting, taxation and business management support and advice whenever you need. With this in mind we've designed a range of open and transparent pricing plans with the following features:

Fixed prices - Our prices are fixed that way you will always know where you stand

**Unlimited advice -** All of our plans include unlimited, ad-hoc phone and email advice so that you always have the accounting, taxation and business management support that you require, whenever you need it.

**Monthly payment plans** - to ease the cash flow burden on your business, our plans are payable on a regular monthly basis; and,

Choice - You choose your own price based on the services that you require

So we've made it easy for you – just choose the service level that you require from our flexible monthly plans, then contact us to get set up.



### **\*THE STARTER PACKAGE \$132** Permonth Incl. GST (\$ 1,584 annually)

This plan is a great fit for clients who are keeping their eye on additional costs and are not looking for full-service support at this stage. You don't have any GST reporting issues or requirements, just need some help to get the compliance side organised and guidance in starting your business.

Perhaps your current accountant is not providing the value or up to date support that you need in 2013/2014. Get excellent advice and input to drive your business forward with our Starter plan!

- Annual financial statements
- Annual taxation return
- Annual review meeting
- Xero Subscription

#### **PLUS**

Ongoing Monitoring / Maintenance of your business transactions through Xero; Compliance advice; Regular newsletters and updates



# **"THE GROWTH PACKAGE"**



Clients on our Grow plan access current, proactive advice and prompt support ensuring you have the accounting information at hand at all times to effectively focus on running and growing your business.

- Annual financial statements
- Annual taxation return
- > Annual review meeting (Skype options available)
- Quarterly BAS statements
- Xero Subscription

#### **PLUS**

Ongoing Monitoring / Maintenance of your business transactions through Xero; Compliance advice; Regular newsletters and updates



## **"THE EXCEL PACKAGE"**



Surge ahead in your business growth with our expanded suite of services and support on a quarterly and annual basis.

- Quarterly management accounts
- Quarterly BAS statements
- Quarterly management meetings (Skype options available)
- Annual financial statements
- Annual preparation of employee group certificates
- Annual payroll lodgement
- Xero Subscription

#### **PLUS**

Ongoing Monitoring / Maintenance of your business transactions through Xero; Unlimited compliance advice; Regular newsletters; Regular reminders an alerts







Do you want to really excel in accounting excellence as a foundation for smoothly and successfully operating and growing your business? Access top quality, prompt and responsive service and feedback as we work with you to achieve your business objectives and regularly review and adjust strategies and reporting requirements

- Quarterly management accounts
- Quarterly BAS statements
- Quarterly management meetings (Skype options available)
- Annual Budgeting Analysis
- Annual taxation return
- Annual Fringe Benefits Tax Return
- Annual preparation of employee group certificates
- Annual payroll lodgement
- Annual Workers Compensation lodgement
- Xero Subscription

#### **PLUS**

Ongoing Monitoring / Maintenance of your business transactions through Xero; Unlimited Compliance advice; Regular newsletters and updates



#### Why Xero?

Our accounting and bookkeeping services are powered by Xero, the world's easiest accounting software system – we love Xero and think you will too! Xero is the outright favourite for hundreds of thousands of savvy businesses throughout Australia and the globe.

What do you get with Xero? You get a lot...and so we think you'll become a new fan:

#### **Bank Reconciliation**

PayPar USD PayPal Sales	
Balance 526.80	2,000
Reconciled	1,000

- > With Xero you'll never need to enter a bank transaction for your business again!
- Your bank will automatically send your bank and credit card transactions directly into your accounting software
- Your regular banking transactions can be categorised and coded by Xero automatically.
- Includes credit card and PayPal payments.
- > Real-time exchange rates for over 160 foreign currencies.
- Since your accounts are up to date you'll always know how your business is performing
- Your accounts are always up-to-date and accurate, so at any point in time, you'll be aware of how much GST is owing to the ATO - even before the end of your BAS period.
- With Xero you can manage your cash flow efficiently
- Take your Xero with you everywhere download the Xero app for your i-Phone or Android phone

#### Invoicing

- Raising invoices is amazingly easy you can even invoice your customer directly from your iPhone from wherever you are!
- Automatically create and send out invoices, receive payment online. What could be simpler?
- > Email debtor statements to all your customers directly from Xero.
- Send out recurring invoices automatically without having to do a thing Xero will do it for you
- Get better control over your income and revenue because your accounts are always up to date.
- Accept credit card and PayPal payments even when you do not have a merchant account
- > Payments, returns and credits are automatically monitored by Xero
- Add inventory items.
- Design your own invoice templates



#### Add-ons

Integrate Xero with other online software add-ons and grow your business into an industry powerhouse!

- Select from Xero's range of powerful software extras, including Payroll, Job Tracking, Point of Sale, CRM, and customised integration of your own software systems, Inventory, Payment and E-Commerce.
- > Manage your business efficiently with integrated software features

