

Customer Information Form

Please complete and return to finance@askken.com.au. This will allow a preliminary assessment of your borrowing capacity and (when we meet) make our time together more effective. You can type your answers in and email back, or just print the form, hand write the information and fax to 02 9625 3884.

Loan Amount Sought: \$

Purchase Price or Property Value: \$

	APPLICANT 1					APPLICANT 2				
Title: (please select)	Mr	Mrs	Miss	Ms	Dr	Mr	Mrs	Miss	Ms	Dr
First and middle names:										
Surname:										
Mother's maiden name:										
Marital status:	Married		Single			Married		Single		
	De-Facto		Separated			De-Facto		Separated		
Residential status:	Australian Citizen		Permanent Resident			Australian Citizen		Permanent Resident		
	Temporary Resident		Visitor			Temporary Resident		Visitor		
Date of birth:										
Date of birth of dependent children:										
Drivers licence:	No:		State:			No:		State:		
	Expiry Date:					Expiry Date:				

ADDRESS & CONTACT DETAILS

CURRENT RESIDENTIAL ADDRESS (If less than 3 years, add additional addresses)

Address:								
How long have you been at this address:	Years		Months		Years		Months	
Contact phone numbers:	Home:		Work:		Home:		Work:	
	Mobile:		Fax:		Mobile:		Fax:	
Email address:								
Status:	Owner		Renting		Owner		Renting	
	Boarding		Living with parents		Boarding		Living with parents	
	Owner with mortgage				Owner with mortgage			
If renting, landlord's details and phone number:								
Previous address details If less than 3 years at current address:								
	Start Date		End Date		Start Date		End Date	

EMPLOYMENT & INCOME DETAILS

EMPLOYMENT (If less than 3 years, add additional employers)

Employer's name (in full):								
Time with current employer:	Years		Months		Years		Months	
Status:	Full-time		Permanent part-time		Full-time		Permanent part-time	
	Casual		Self-employed		Casual		Self-employed	
Occupation/Job title:								
Current employer address:								
Contact details (for verifying employment) eg, Paymaster:	Name				Name			
	Phone number				Phone number			

Income – gross annual salary (before tax):	\$		\$	
Gross overtime/penalties (before tax):	\$		\$	
Other income – pensions, FTB (P.A. before tax):	\$		\$	
Previous employer's details				

ASSET DETAILS

Properties owned	Property 1		Property 2		Property 3	
Address:						
Value:						
In the name of:	Applicant 1	Applicant 2	Applicant 1	Applicant 2	Applicant 1	Applicant 2

Savings account and term deposits

Financial institution:						
Account number:						
In the name of:	Applicant 1	Applicant 2	Applicant 1	Applicant 2	Applicant 1	Applicant 2
Balance:						

Motor vehicles	Vehicle 1		Vehicle 2		Vehicle 3	
Make and model:						
Year built:						
In the name of:	Applicant 1	Applicant 2	Applicant 1	Applicant 2	Applicant 1	Applicant 2
Value:						

Household items

List value (hint – what is your home contents sum insured?):						
Value of caravan, boat, shares						
Value of Superannuation						
In the name of:	Applicant 1	Applicant 2	Applicant 1	Applicant 2	Applicant 1	Applicant 2

LIABILITY DETAILS

MORTGAGES	Mortgage 1		Mortgage 2		Mortgage 3	
Name of financial institution:						
Original loan amount:						
Account number:						
In the name of:	Applicant 1	Applicant 2	Applicant 1	Applicant 2	Applicant 1	Applicant 2
Amount currently owing:						
Minimum monthly repayment:						

OTHER LOANS

	Loan 1		Loan 2		Loan 3	
Name of financial institution:						
Original loan amount:						
Account number:						
In the name of:	Applicant 1	Applicant 2	Applicant 1	Applicant 2	Applicant 1	Applicant 2
Amount currently owing:						
Monthly repayment:						
Is loan being paid out?	Yes	No	Yes	No	Yes	No

CREDIT CARDS

	Card 1		Card 2		Card 3		Card 4	
Name of financial institution:								
Credit limit:								
Amount currently owing:								
Type of card (Visa, Mastercard, Amex)								
In the name of:	Appl. 1	Appl.2	Appl. 1	Appl.2	Appl. 1	Appl.2	Appl. 1	Appl.2