



▶ **Service Focused**
Chartered Accountants
& Business Advisors



Taxation
Advisory
Accounting
Superannuation
Corporate Secretarial
Succession &
Estate Planning

Our vision

HarrissJackson is a boutique Chartered accounting firm that is service focussed. We are dedicated to engaging with our clients to forge enduring relationships based on accountability, knowledge sharing and technical expertise.

We provide clients with a clear understanding of the dynamics of their business within their industry in order for them to achieve sustained growth and success.

Our mission

As a boutique firm we understand our client's needs to balance business and family life. We advocate a holistic approach to providing a healthy life-balance between personal and business relationships.

We endeavour to provide an efficient and flexible working environment for our clients and employees to maximise personal and business satisfaction for all parties.

All about your business & family

At HarrissJackson, we're all about your business & family. We'll go above and beyond to understand your industry and business operations. But more importantly, your family and lifestyle goals.

We've gained a reputation amongst large family-owned businesses as the advisor of choice for business success. This includes our comprehensive range of accounting and advisory services, partnered with your business for sustained growth and long-term results.

Expertise you need. Service you deserve

As a boutique firm with a highly experienced team, you are offered the best of both worlds.

With deep insight gained from years of experience in the most prestigious accounting firms, HarrissJackson brings 'top tier' expertise and strategic capability, coupled with the personalised attention and flexibility of a boutique firm.

We provide a hands-on approach and proactive business advice. Whether you are in start-up, growth, maturity or succession phase, we provide a diversified range of services to support your dynamic business needs.

Much more than just accountants

HarrissJackson provides business success through partnership. We see ourselves as part of your business family.

We get to know your business inside out to provide responsive and proactive services, striving to improve the efficiency of year end and compliance work – whilst offering a unique planning approach.

We provide an in-house CFO service to educate staff about critical business numbers. We implement trackable dashboards to monitor performance. We then oversee this planning approach, enabling you to drive your business more efficiently and effectively in the long-term.

We're a part of your journey

Business success is just the start and at HarrissJackson, we're with you all the way.

Our focussed services are second to none, with a dedicated team lead by Kurt Harriss and Anneleis Jackson servicing your business at all times. This includes a consistent representative across all of our services and your business cycles.

We are committed to long-term partnerships and helping our clients to balance business and family life. Our loyal client base is testament to this.



Leading from the front

A team is only as good as its leaders. At HarrisJackson our team is led by Kurt Harriss and Anneleis Jackson. It's this combined expertise that offers our clients assurance that you'll receive a complete service and business advice you can trust.

Kurt Harriss

Kurt has over fifteen years experience in public practice, specialising in Business Advisory, Taxation and Superannuation. Kurt's background includes pivotal roles within Big 4, second tier and boutique firms.

Kurt's qualifications include:

- Member of the Institute of Chartered Accountants Australia
- Tax Institute of Australia Chartered Tax Adviser
- Bachelor of Business (Accounting, Finance and Banking)
- Diploma in Paralegal
- Registered Tax Agent

Kurt's strength is his ability to provide a complete and diversified range of services to all clients, including:

- Taxation Compliance and Advisory
- Accounting Compliance
- Superannuation
- Business Advisory

Kurt continues to play an integral role within the Chartered Accountants' program. During the past eight years, Kurt has mentored students, presented and facilitated focus sessions, and marked exams for the following modules:

- Taxation
- Management Accounting and Analysis
- Financial Reporting
- Ethics and Business Analysis

In addition to this, Kurt presents the "Master Classes" for Queensland in Taxation, and Ethics and Business Analysis.

In Kurt's spare time, he follows all sports, likes to fish and spend time in Ballina where he grew up.

Kurt enjoys spending time with his wife, Jodi and their two children, Alexandra and Oliver.

Kurt's business philosophy is one should willing share their knowledge. He encourages self-development and values collegiality.

Anneleis Jackson

Anneleis is a Chartered Accountant, who has over seven years experience working in both chartered accounting and commercial environments within the banking and finance sectors.

Prior to her banking and finance roles, Anneleis worked in mid-tier and boutique advisory firms servicing a diverse portfolio of clients with respect to their business, accounting and taxation requirements.

During the Chartered Accountants program Anneleis achieved merit status (top 5% of candidates in Australia) in both the Taxation and Ethics and Business Analysis modules.

Anneleis's qualifications include:

- Member of the Institute of Chartered Accountants Australia
- Bachelor of Business (Accountancy and International Business)

Throughout her career, Anneleis has developed experience and knowledge in a range of commercial and taxation services including:

- Business Advisory
- Property Finance
- Cashflow Lending
- Tax advisory including providing taxation advice to public and private clients across a range of industries
- Tax Structuring
- Direct Taxes (Income Tax, Capital Gains Tax)
- Indirect Taxes (GST, FBT, Payroll Tax)

Anneleis' strength is her ability to apply taxation advice to commercial situations, including the preparation of financial statements to reflect the taxation advice provided.

Anneleis is a keen cyclist, who enjoys running and boxing. She enjoys spending time with her family and friends.

Professionally, she aims for efficiency without compromising on quality.

Service Focussed

Chartered Accountants
& Business Advisors

Our Services

HarrissJackson provides an extensive and progressive service offering, with a complete range of advice on business, accounting and superannuation issues.

As a Queensland-focused firm, we service South-East Queensland businesses and beyond, also operating on a national level to service clients with a nationwide presence.

Our services are individually tailored with a focus on results and sustained business growth. We not only build a relationship with our clients, we will also work with key advisors such as lawyers, financial institutions and planners.

Taxation

We find the most strategic and cost-effective taxation approach through a commitment to understanding your business as well as you do, combined with 'top tier' taxation knowledge.

Services include:

- Tax structuring
- Goods and Services Tax (GST)
- Income tax
- Fringe Benefits Tax (FBT)
- Tax effect accounting
- Payroll tax
- Capital gains
- Stamp duty

Advisory

Whatever your business lifecycle, we can help you grow or sustain it for the long-term through a range of specialist advisory services:

- Business structures
- Buying and selling businesses
- Business plans
- Budgets and forecasts
- Preparation of financial statements
- Internal accounting system reviews
- Establishing internal accounting teams and systems
- Cash flow statements
- Management accounting
- Financial statement training
- Key business driver strategies
- Risk management strategies
- Developing realistic KPIs
- Funding and finance

Company Secretarial Services

We offer a comprehensive range of services to ensure your company meets all ASIC obligations.

Superannuation

Self-managed superannuation funds can be a great way to take control of your future and HarrissJackson can provide a clear understanding of all guidelines. We can help at every stage to ensure you meet your compliance requirements, legislative and regulatory obligations.

Our administration services to Trustees include preparation of financial statements and income tax returns. Advisory services include:

- Structuring
- Contributions
- Finance arrangements including installment warrants
- Allowable investments
- Income streams (TRIS, Pensions and lump sums)
- SIS Act and SIS Regulations

Personal Services

From estate and succession planning through to meeting personal financial goals as part of your business planning, HarrissJackson can help secure your finances for the future and provide a sustained work/life balance.



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