

#### Equity Resource Pty Ltd (ABN 27 095 227 553)

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## **OUR SERVICE PHILOSOPHY**

We provide financial strategies and solutions to assist clients in achieving their goals with a professional and ethical standard of service and knowledge in what we recommend.

You can use all or part of our services tailored to your needs and objectives. We do not belong to a major financial institution which gives us the flexibility to access products and solutions from providers that show the best fit with your financial circumstances.

The purpose of our collective service is to give you a single point of reference when dealing with your finances, so that you can get valuable guidance along your path to discover financial freedom.

# 1) FINANCIAL PLANNING



# **Financial Analysis & Opportunities**

Professional consultation to find out where you can improve financially and how to go about it.

### **Personalized Financial Plans**

Providing sound and innovative wealth creation strategies on your way to achieve financial freedom and beyond.

## **Superannuation and Property Investments**

How to use your Super as a deposit to buy property.

(Provided by Equity Resource Financial Planning, Authorised Representative of Patron Financial Advice AFSL No 307379)

# 2) FINANCE & MORTGAGES



### **Mortgage Brokers**

We access more than 40 lenders electronically, including all of the major banks, saving you valuable time and money.

### **Mortgage Savings**

We provide a no cost/no obligation service on how to pay your home loan off faster.

### **Investment Property Loans**

We also specialize in helping clients with the correct structuring of loans for their investment properties.

# 3) INVESTMENT PROPERTIES



### **Property Location**

National data base of properties and hotspots available.

### **High Performance Properties**

Only properties with potential for high growth/high rental return provided.

## **Professional Support**

Ongoing management support services

"I have found E. R. very knowledgeable on financial matters, and have greatly assisted my husband and I to better manage our finances."

Susan & Michael – Willoughby

"The strategy and concept that has been put together by Equity Resource is remarkable, and if you stick to the plan you will never regret the move."

June & Peter - Mascot

To obtain more information about our strategies and solutions, please give us a call, and you will be able to talk to a consultative and experienced professional. We also provide a mobile service, where we can meet and discuss your personal goals and needs in the comfort of your own home or office.

# Strategy Today. Freedom Tomorrow

www.Discover-Financial-Freedom.com

#### Contact Details:

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