

## Key People



### **Spiros Hrambanis**

(FCA, B Bus)

Spiros is a Chartered Accountant with over 17 years of accounting and taxation experience most of this gained through Deloitte Touche Tohmatsu. He is also a Registered Taxation Agent and a Licensed Financial Planner specialising in taxation structuring and financial planning advice.



### **Brett Gorman**

(CA, F Fin, B.Com, Grad Dip App Fin & Invest)

Brett is a Chartered Accountant with over 15 years of investment, financial planning, accounting and tax experience. He holds a Graduate Diploma of Applied Finance and Investment, Bachelor of Commerce and is a Fellow of FINSIA and an Associate of the Institute of Chartered Accountants. He is also a licensed Real Estate Agent, Registered Tax Agent and holds a Public Practice Certificate.



### **Ashley Davidson**

(B. App Sc, Grad Dip App Fin & Invest)

Ashley has a Graduate Diploma of Applied Finance and Investment and over 8 years of experience in client relationship management with the NAB. He is a member of FINSIA and has completed his RG146 Authorised Representative qualification.



### **Katie Pancari**

(CPA, B Bus)

Katie is a Certified Practising Accountant, holds a Bachelor of Business and has completed her RG146 Authorised Representative training. She has over 5 years of experience specialising in property and Self Managed Super Funds.

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*future*  
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### **TGS Partners Wealth Management**

TGS Partners Wealth Management is a specialist Financial Planning and Mortgage Broking practice that is your 'one stop shop' for all your planning, mortgage and taxation needs. Anything from a complex financial plan, superannuation strategy, a simple tax return or refinancing your mortgage with a great rate, TGS Partners can help you take the next step with comfort.

Our wide range of services includes:

- Financial Planning and Investment Advice
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- Superfund Specialists including SMSF's
- Accounting and Taxation
- Property Services

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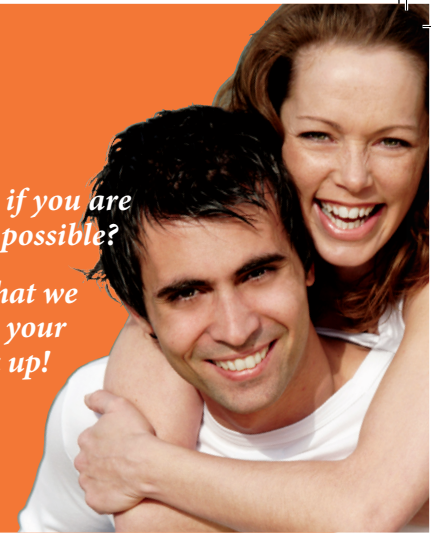
*Are you comfortable with what you will retire on?*

*Do you know what lifestyle you will have once you retire?*

*Why wait to find out?*

*Have you wondered if you are getting the best rate possible?*

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### **Financial Planning Advice**

We can assist in the following:

- Preparation of Financial Plans
- Customised Portfolio Management
- Investment Review & Strategies
- Cashflow and Taxation Analysis
- Risk Insurance Planning
- Estate Planning

Have your overall finances checked over by one of our friendly team and ask us about our impressive customised portfolio returns!

### **Loan Broking**

Using our established contacts we are able to provide an extremely competitive loan broking service that can potentially reduce interest on your home loan significantly.

### **Superfund Services**

As Self Managed Super Fund experts we can help in the setup of your fund, provide advice with investments and handle all administration requirements. This can take the pain and hassle out of running your Self Managed Superfund.

### **Accounting and Taxation**

Key Services that we provide:

- Preparation and lodgement of Income Tax Returns
- Preparation of Financial Reports
- Handling of Corporate Secretarial matters with ASIC

### **Property Services**

As licensed real estate agents and property investors ourselves, we have a strong knowledge of what is involved in buying and owning an investment property and can easily make this process hassle free.

### **Fees**

We are sure you will be happy with our straight forward fee structure, which is significantly less than many large retail managed funds, saving you more again. Ask your adviser for more details.

Contact us now for a FREE consultation to allow us to complete that financial check up and show you what quality planning and advice can do!