



Financial Programs

Back to Basics
First Home Buyers
Family & Money
Property Investor
Executive Wealth
Retirement Planner

Services

Financial Planning
Mortgage Broking
Personal Insurance
Investment Advice
Self Managed Superannuation
Workshops & Financial Education
Corporate Superannuation

Contact Details

119 Willoughby Road Crows Nest NSW 2065

Phone 02 9965 3745

Fax 02 8079 1144

Email contact@leapfrogfinancial.com.au

Web www.leapfrogfinancial.com.au



Leapfrog Financial Pty. Ltd. is Corporate Authorised Representative and Corporate Credit Representative of Securitor Financial Group Ltd ABN 48 009 189 495 AFSL 240687 ACL 240687
Level 9, 275 Kent Street, Sydney NSW 2000



Financial Planning

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What is Financial Planning?

Whether your household is a sole venture, a scene from 'Cheaper By the Dozen' or a little quieter than it used to be. The principles are the same. You are running a small business, your household has both an assets and liabilities and every year can make a profit to invest or a loss.

Financial Planning is about dealing with life's financial issues and understanding your financial opportunities and options. It is about developing a financial strategy to meet your lifestyle needs today and financial goals of tomorrow. Everyone's Financial Plan is different. There is no one size fits all. But to get you started on the right track Leapfrog's Financial Planning Packages are designed to provide you everything you need without paying for things you don't.

To get the most from the Financial Planning process, you need to be happy to open up your current situation to analysis and, be prepared to be kept accountable to your financial goals.

So whether you are just starting on your financial journey, or want advice on how to best invest the assets you have built up after years of hard work. Leapfrog Financial is here to give you the right strategic and investment advice.

Financial Planning is about **YOU**.

- Financial Strategy
- Protection Planning
- Investment Planning
- Cash Flow Planning
- Retirement Planning



empowering **YOU** to make confident financial decisions

Back to Basics



First Home Buyers

Family Money



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