

## ACCOUNTANT AND TAX AGENT

### What's unique about us

Beyond Accountancy Services concept comes from providing services beyond compliance. We do this by packaging our services to you.

Beyond Accountancy Services is about trust, innovative and keeping things simple. We package our services so that you do not need to expect the unexpected.

The benefits of using Beyond Accountancy Services are:

- ✓ Services are tailored to your needs
- ✓ We package our services
- ✓ Agreed prices
- ✓ Pay by the month
- ✓ No surprise invoices
- ✓ Free up your valuable time to spend on your business
- ✓ Better access to your accountant

### Our Service

Whether you are **buying** or **selling** your business, or if you need the financial accounts and tax returns done, be sure to give us a ring at our office **03 9939 7850 or 0421 780 318** or drop us an email at [info@beyondaccountancy.com.au](mailto:info@beyondaccountancy.com.au). Please see our list of services below, the list is not exhaustive and can be packaged to your business needs.

Business Services	Tax Services	SMSF	Additional Services
<ul style="list-style-type: none"> <li>○ Advice on business structures</li> <li>○ Accounting and bookkeeping</li> <li>○ Budgeting</li> <li>○ Business Start up</li> <li>○ Software and Online Solutions as Tools</li> <li>○ Strategic Planning</li> <li>○ Business Plan</li> </ul>	<ul style="list-style-type: none"> <li>○ Income Tax</li> <li>○ Goods and Services Tax (GST)</li> <li>○ Capital Gains Tax (CGT)</li> <li>○ Fringe Benefit Tax (FBT)</li> <li>○ State Taxes</li> <li>○ Advise on tax effective structures</li> <li>○ Taxation Planning</li> <li>○ Management of ATO Audits or disputes</li> </ul>	<ul style="list-style-type: none"> <li>○ Arrangement to Setup of SMSF</li> <li>○ Preparation and maintenance of Financial Accounts and Income Tax Return</li> <li>○ Advice on taxation benefits and pension strategies</li> <li>○ Advice on compliance matters</li> </ul>	<ul style="list-style-type: none"> <li>○ Secretarial service</li> <li>○ Mergers and Acquisitions</li> <li>○ Selling Business</li> <li>○ Estate Planning and Succession Planning</li> <li>○ Valuations</li> </ul>

To keep things simple, we offer service packaging. We use Xero as the main accounting platform to package our professional services.

### What is Xero



Xero is a cloud based accounting software which means **no more hassle** installing software onto your desktop (because you can **access it online**), access your reports **anywhere** and **anytime**, **collaborate in real time** with your advisor and much more. It will put you **in control** of your business and direct your business where you want it to be.

### The Package

Below are our packages. Feel free to give us a call to discuss on the package that will suit you. Our number is **03 9939 7850** or drop us an email to: [info@beyondaccountancy.com.au](mailto:info@beyondaccountancy.com.au)

from \$ <b>179</b> per month <b>BASIC</b>	from \$ <b>299</b> per month <b>MEDIUM</b>	from \$ <b>599</b> per month <b>LARGE</b>
<p><b>BASIC</b> annual compliance taken care of. Services include:</p> <ul style="list-style-type: none"> <li>✓ Annual financial statements</li> <li>✓ Income Tax Returns</li> <li>✓ Tax admin (tax reminder, assessment)</li> <li>✓ Annual Review Meeting</li> <li>✓ Xero Subscription</li> </ul>	<p>All annual and BAS compliance taken care of. Services include:</p> <ul style="list-style-type: none"> <li>✓ <b>BASIC PACKAGE</b></li> <li>✓ BAS Returns</li> <li>✓ Companies Office Annual Return</li> <li>✓ Lodge annual payroll</li> <li>✓ Produce Management report</li> <li>✓ Annual Review Meeting</li> <li>✓ Xero Subscription</li> </ul>	<p><b>In addition to MEDIUM</b> package. Services include:</p> <ul style="list-style-type: none"> <li>✓ <b>MEDIUM PACKAGE</b></li> <li>✓ FBT return</li> <li>✓ Conduct annual strategic planning session with you</li> <li>✓ Tax planning and tax advice</li> <li>✓ Be your virtual CFO</li> <li>✓ Xero Subscription</li> </ul>