Costs

The first meeting is complimentary. At that meeting we will provide you with an overview of the services provided and the costs applicable. We also ensure that all our fees and charges are easy to understand and are fully disclosed to you.

Our 7-step process to achieve your financial success

Step 1 We will help you perform your own financial “stock take”.

Step 2 Together we identify and review your goals.

Step 3 We will develop a strategy to meet your needs.

Step 4 Together we can discuss the recommendations and refine them where appropriate.

Step 5 We obtain your agreement to implement the recommendations.

Step 6 We implement the recommendations.

Step 7 Together we review your ongoing needs.

Tell your friends and family

Our business has grown through referrals by other professionals who want their clients to benefit from good financial advice and, by our own clients, who want the same for their friends, family and colleagues.

So if you know of anyone who could also benefit from our services, please feel free to refer them to us.

Contact us

92 Wingewarra Street
DUBBO NSW 2830

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E grant.thompson@hillross.com.au
W www.gt.hillross.com.au

HILLROSS
Professional Wealth Management

NS7079 07/11

Financial advice that’s right for you

HILLROSS
Professional Wealth Management

Good advice means good results

Choosing the right financial strategy can be frustrating or even daunting. With so many choices, a qualified and professional financial adviser can prove invaluable.

Financial advice is about much more than investing. We look at every stage of your life to find where you are and where you want to be. We then design a personalised strategy on how to get you there and take care of the whole implementation process.

Introducing GR & LC Thompson

GR & LC Thompson Pty Ltd is a Hillross firm, locally owned in Dubbo, providing financial advice throughout the Central West regions of NSW.

We provide professional wealth management to individuals, families and businesses, by way of personalised or group appointments.

We work with you to design and implement practical strategies to achieve both your short and long-term financial and lifestyle objectives.

You will experience our team's combined knowledge and experience to be substantial, with robust systems in place to ensure you get great advice, which in turn, achieves great results.

"Take control of your financial goals - start by arranging your initial meeting - call us now!"

Your team

GRANT THOMPSON

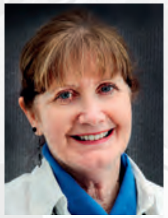
Principal and Senior Financial Adviser

Grant has been a financial adviser for more than 12 years with banking and finance experience extending to 21 years. Grant holds an Advanced Diploma in financial services and is an associate member of the Financial Planning Association. Grant has built a strong reputation with his clients for providing high quality financial advice, assisting them to build, protect and manage their wealth. Having been raised in Central West NSW, Grant understands both the opportunities and challenges of rural clients.

LEONIE THOMPSON

Principal/Group Co-ordinator

Leonie has worked in the retail and banking services industries since 1990. Leonie specialises in the co-ordination of group appointments and information seminars. Catering for small Business or large Family, a group appointment can be time efficient and built specific to your needs.



JAN CAMPBELL-ROGERS

Client Services Officer/Administration

Jan has worked in financial services since 2006 after being self employed for over 20 years. Jan has a great rapport with clients and takes pride in meeting your day-to-day requirements and administration needs. The structure of efficient procedures and policies within the office, declares her priority for client satisfaction. Jan is currently studying towards her Diploma in financial services.

LAURENCE CAMPBELL-ROGERS

Para Planner/Client Services Officer

Laurence has been employed with Hillross since 2008 and provides valuable para-planning skills and client administration procedures. Laurence's attention to detail, maintains quality documentation at all times, which produces both a written and visual "easy to understand" outcome for clients. Laurence is also working towards a Diploma in financial services.

Who is Hillross?

Hillross is one of Australia's premier wealth adviser firms. We believe that wealth management is too important to be left to chance.

We can advise you, whether you are accumulating or protecting wealth or planning your retirement.

Since 1987 Hillross has grown to a network of over 300 financial advisers in 100 firms all over the country. Hillross looks after over $10bn in client funds.

We are backed by AMP, one of the best-known financial brands, in business for over 160 years.

Experience the difference

We can help to build, manage and protect your wealth in way that you can understand. We guide you through the maze of options so that you can make smart informed financial decisions.

We offer objective and experienced advice on:

- Wealth accumulation
- Superannuation consulting, including self managed super funds
- Retirement planning (pre and post)
- Direct share advice and services
- Insurance protection for individuals and businesses
- Estate planning and succession planning
- Aged care/pensions.

Access to a broad range of investment products and services

As Authorised Representatives of Hillross, we can access and provide advice on over 1,200 financial products and services from leading Australian and international product providers.

Hillross uses research from van Eyk and S&P, some of the most respected research houses in the profession.