

# Alyansa Super Specialists

Self Managed Superannuation Funds (SMSFs) allow individuals a greater degree of control and flexibility with superannuation arrangements and provide an opportunity to integrate superannuation with individual and business objectives.

With years of practical and technical experience in SMSFs, Alyansa can assist you to meet your SMSF obligations and maximise your benefits in superannuation.



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Alyansa Pty Ltd – ABN 83 135 624 092

## A Service for SMSF Trustees and Advisers

At Alyansa we pride ourselves on our flexible and client focused approach. We review your situation to ensure our approach matches your expectations and the way you operate.

Our administration services are available to SMSF trustees and advisers and include:

- Electronic download of bank transactions.
- BGL software, the leading SMSF solution.
- Financial statements, investment reports, member's statements and quarterly reports.

## Compliance & Administration

- SMSF Income Tax and Annual Return.
- We prepare comprehensive files for the audit of your SMSF to ensure a smooth process.
- We arrange for a specialist SMSF auditor to audit your SMSF, for total independence.
- For SMSFs that pay pensions we undertake all necessary calculations and minutes.
- We can assist with new member or pension accounts and the segregation of assets.

## For New SMSFs

We arrange all necessary establishment details for your SMSF including: trust deed, minutes, ATO registrations, corporate trustee and bank account.

## Retirement Planning

We help with your retirement planning by discussing pension advantages and requirements, including Transition to Retirement pensions.

## Support from a Specialist

Your superannuation affairs are managed by an experienced SMSF specialist.

## Vincent Icasiano CPA GDipFinPlanning

Vincent Icasiano is Director of Alyansa Pty Ltd. He is a Registered Tax Agent, a CPA qualified accountant and has a Graduate Diploma in Financial Planning (FINSIA).

Vincent previously worked at Pitcher Partners, Melbourne and Webb Group, Hawthorn East.

He has over 15 years experience as an Accountant in Public Practice and recently established Alyansa, to assist SMSF trustees and advisers with superannuation compliance.

His detailed experience in superannuation, along with his qualifications, enables Vincent to provide specialist support.

## Our Service Offering to you

- We pride ourselves on our personal service.
- We deliver a professional approach.
- You deal with the same individual.
- So you have consistent and regular contact.

## Fees

We provide an upfront quote, which reflects the work involved for your superannuation.

## Contact Us

For assistance with your superannuation needs, please contact Vincent Icasiano.

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